

Interview Date: _____
Interviewer: _____
Date Retained: _____
Conflicts: _____ Initials: _____
Date: _____

CLIENT INFORMATION

Date _____

Client Name: _____ Driver or Passenger? (please circle)

Mr. Ms. or Mrs.

Spouse's full name, if married: _____

Address _____ City _____ State/Zip Code _____

Home # _____ Work # _____ Cell # _____

E-Mail at home _____ E-Mail at work _____

Date of Birth _____ Social Security # _____ Driver's License _____

Emergency Contact: Name: _____ Address: _____

Home # _____ Work# _____ Cell# _____ Email: _____

IF CLIENT IS A MINOR, PLEASE COMPLETE THE FOLLOWING:

Father: _____ Telephone: _____

Mother: _____ Telephone: _____

ACCIDENT INFORMATION

Date of Incident: _____ Time of Incident: _____ AM or PM?

City of Incident: _____ County of Incident: _____

Road/Intersection _____ (if applicable)

WERE THE POLICE CALLED TO THE SCENE? Yes _____ No _____

WAS AN ACCIDENT OR INCIDENT REPORT FILED? Yes _____ No _____

If your answer is No, please explain: _____

If yes, please state the accident or incident report number: _____

Passenger in car accident? Please give driver's full name: _____

UNDERSTANDING OF HOW THE INCIDENT OCCURRED: _____

PASSENGERS/COMPANIONS (if applicable): (other people in your car who were injured):

NAME _____ Contact Number: _____

Address _____ City _____ State/Zip Code _____

Date of birth: _____ Social Security Number: _____

Driver's License: _____ Spouse's Name, if Married: _____

INJURIES: _____

Did above go to the hospital? Yes ____ No ____
Name of hospital _____

Transported by ambulance? Yes ____ No ____
Name of ambulance service _____

Did they take x-rays? Yes ____ No ____
IS ABOVE SEEING A DOCTOR NOW? Yes ____ No ____ (list all Dr.'s name/address/number)

Do you anticipate any loss of earnings, due to accident related injuries? Yes ____ No ____

PROVIDER REFERRED TO: _____ **(for office use only)**

PASSENGERS/COMPANIONS (if applicable): continued

NAME _____ Contact Number: _____

Address _____ City _____ State/Zip Code _____

Date of birth: _____ Social Security Number: _____

Driver's License: _____ Spouse's Name, if Married: _____

INJURIES: _____

Did above go to the hospital? Yes ____ No ____
Name of hospital _____

Transported by ambulance? Yes ____ No ____
Name of ambulance service _____

Did they take x-rays? Yes ____ No ____
IS ABOVE SEEING A DOCTOR NOW? Yes ____ No ____ (list all Dr.'s name/address/number)

Do you anticipate any loss of earnings, due to accident related injuries? Yes ____ No ____

PROVIDER REFERRED TO: _____ (for office use only)

IF APPLICABLE: PROPERTY DAMAGE
(Damage to your vehicle)

DO YOU NEED HELP IN RESOLVING THE DAMAGE TO YOUR VEHICLE? Yes ____ No ____
(There is NO fee for this service, unless the payment of the property damage in your case is contested)

IS YOUR VEHICLE DRIVABLE? Yes ____ No ____

Estimated Damage: \$ _____

WHERE IS YOUR VEHICLE LOCATED? _____

Your vehicle's year, make, model and color: _____

Your vehicle plate number: _____

Do you have clear title to your vehicle? Yes ____ No ____

Who is the owner of your vehicle? _____

**PLEASE NOTE THAT IT IS IMPORTANT WE HAVE PHOTOS OF YOUR VEHICLE AND ANY
SERIOUS BODILY INJURIES. THESE PHOTOS ARE VERY IMPORTANT TO YOUR CASE.**

Can you supply us with pictures of your vehicle? Yes ____ No ____ , **IF NOT,**

Is your vehicle available for us to take pictures? Yes ____ No ____

IF APPLICABLE: YOUR AUTOMOBILE INSURANCE INFORMATION

Name of your auto Insurance Carrier: _____

Name of Policy Holder: _____

Policy Number: _____

Agent/Adjuster: _____

Telephone Number: _____

Claim Number (if known): _____

Type of Coverage: _____ PIP Limits: \$ _____

OTHER PARTY'S INFORMATION: IF APPLICABLE
AUTOMOBILE INSURANCE

Driver's Name: _____ Telephone Number: _____

Address: _____

Driver's Date of Birth, if known

Driver's license number, if known

Name of Insurance Carrier: _____

Agent/Adjuster: _____

Telephone Number: _____ Fax Number: _____

Policy Number (if known): _____ Claim Number: _____

DESCRIPTION OF OTHER PARTY'S VEHICLE:

Year, Make and Model: _____ Plate Number: _____

Owner's Name, if different from driver: _____

Were there passengers in the other driver's vehicle? Yes ____ No ____
If yes, how many? _____

Were there independent witnesses (individuals who were **not involved** in the accident who saw what happened?)
Yes ____ No ____

Please list the following with respect to any independent witnesses:

Name: _____ Phone Number: _____

Address: _____

Name: _____ Phone Number: _____

Address: _____

YOUR INJURIES

Please describe any and all aches, complaints, discomforts and disabilities, as a result of accident related injuries, in detail: _____

Did you go to the hospital? Yes ____ No ____

Name of Hospital

Did you go by ambulance? Yes ____ No ____

Name of Ambulance Service

Did they take x-rays? Yes ____ No ____

HAVE YOU SEEN A DOCTOR SINCE THE DATE OF THE ACCIDENT, OTHER THAN AT THE EMERGENCY ROOM? Yes ____ No ____

If yes, please list all Doctors: name, address and telephone number

REFERRED TO: _____
(for office use only)

LOSS OF EARNINGS

IF YOU ANTICIPATE LOSS OF EARNINGS DUE TO ACCIDENT RELATED INJURIES, PLEASE COMPLETE THE FOLLOWING:

Employer: _____

Your position or title: _____

Rate of Pay: \$ _____ per hour or \$ _____ yearly salary

How many hours do you normally work per week? _____

DO YOU HAVE HEALTH INSURANCE? IF YES, PLEASE COMPLETE THE FOLLOWING:

Name of Insurance Carrier: _____

PPO, HMO, Medicaid, other (please circle one)

Name of Policy Holder: _____

HAVE YOU GIVEN A RECORDED STATEMENT TO ANYONE? Yes ____ No ____

If yes, please state, to whom given and when: _____

PRIOR ACCIDENTS OR INCIDENTS FOR ALL CLIENTS

(Please DO NOT leave blank, if none, so state)

DATE	NATURE OF ACCIDENT OR INCIDENT (auto, work related, slip & fall, medical negligence?)	INJURIES
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How were you referred to us? (Circle one) I am a previous client Office sign Web Site Social Media

Friend(please see below) Physician(please see below) Other _____

Name of person who referred you: _____

their address: _____

their telephone: _____

DO YOU CURRENTLY HAVE A WILL? Yes ____ No ____

HAVE YOU BEEN DENIED SOCIAL SECURITY BENEFITS? Yes ____ No ____

HAVE YOU BEEN DENIED VETERANS BENEFITS? Yes ____ No ____

FOR OFFICE USE ONLY

INTERVIEWER: _____

DATE OF VISIT: _____

DID THE CLIENT RETAIN? Yes ____ No ____